

n February, the Board welcomed hundreds of the region's entrepreneurs, innovators and business leaders to a celebration of our 175th anniversary.

The evening's program centered on a single question: following decades of historic growth, what's next for Toronto?

No one could have predicted what, in fact, was just around the corner. A global pandemic, supply chain disruptions, massive layoffs and an economic downturn that may rival the Great Depression. From large firms adjusting to new work-from-home norms to smaller businesses struggling to pivot to e-commerce, no enterprise has been spared from the impacts of COVID-19 and the efforts to slow its spread. The timeframe for returning to "normal" business is still unclear, and the period between now and a vaccine is expected to be fragile and uneven – months, possibly years away.

Yet for as unclear as our future seems, so much is certain. We know, for instance, the fundamentals to repairing our economy: growing job-creating businesses, developing talent and spurring innovation. Looking back to past global recessions, regions able to adapt and move the ball forward on these fronts led the pack when it came to rebounding.

Another constant: the Board's mission to make Toronto the most competitive and sought-after business region in the world. When the pandemic began, we concentrated on understanding where the pain-points were for our members. We launched a comprehensive outreach effort including new questionnaires, committees, a dedicated portal and campaigns – details of which are found in this report. In a time of crisis, we made a call for collaboration and unity. Our members answered that call in full force, and together we helped governments design aid packages with businesses needs in mind. On this, the flexibility and collaboration of our government partners should also be commended.

Now, as we turn from economic relief to recovery, these strong connections between the Board, its members and public institutions are vital. We launched Reimagining Regional Recovery, a framework that charts the path forward for the region's economy and the businesses that power it. All the components of this recovery framework – from new services offered through the World Trade Centre Toronto, to regional mapping from our Economic Blueprint Institute – are rooted in expert insights and in partnership with government leaders, industry partners and allies beyond the region, such as Canada's Innovation Corridor Business Council and Canadian Global Cities Council.

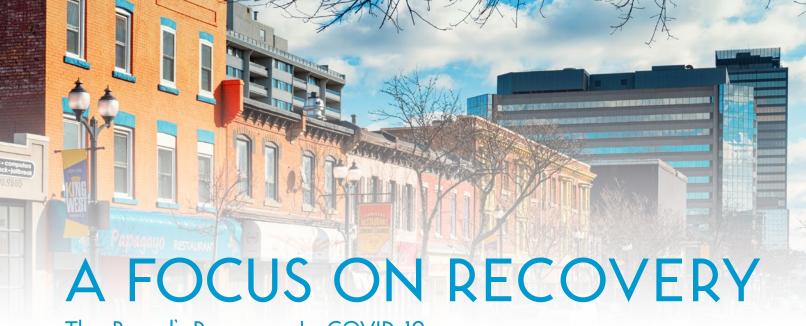
This may be the most significant challenge that Toronto's business community has faced in the Board's 175-year history, but together – with a plan, our members and the right partners – it is also one that we can overcome.



Jan De Silva President and CEO



Leo Salom Chair



The Board's Response to COVID-19

OVID-19 has created an unprecedented crisis for the economy, presenting new challenges to the day-to-day operations of every business. The Toronto Region Board of Trade is, as always, focused on supporting its members through advocacy, information and programs. Since the start of the pandemic, the Board has:

Established New, Direct Lines of Communication with Businesses

To understand specific pain points and concerns facing the region's businesses, the Board partnered with the City of Toronto to create Business Insights Questionnaires. These questionnaires are check-ins with businesses to stay current on their needs and identify relief measures for now and in a post-COVID-19 recovery period.

Data from the first two questionnaires (March 24 and April 19) revealed that to stay afloat during the pandemic Toronto businesses urgently needed help with liquidity and commercial rent, as well as supply chain stability. These results shaped the Board's advocacy on these topics, and informed important government aid packages including the Canada Emergency Wage Subsidy (payroll support), the Canada Emergency Business Account (interest-free loans) and the Canada Emergency Commercial Rent Assistance (rent relief).

Built a Centralized Resource Featuring Live Support

As revealed in the first questionnaire, businesses were aware of new public and private supports in general, but they were less sure about how to access or directly benefit from them.

In response, also in partnership with the City, the Board created supportbusiness. bot.com. The online portal is a dynamic communications tool that, through various stages of the pandemic, has provided updates on best practices, insights on how to sustain a business through lockdown, information about safely re-opening a business among much else. Business agents are also ready to chat live or take calls through the portal to further help businesses navigate supports. No other region in the country established this kind of service as quickly.

From April 7 to May 31, 2020, supportbusiness.bot.com had more than:



40,000 page views



20,500 unique visitors



3,600 searches



500 businesses connected to a business agent through live chat

What type of impact do you see for your business due to COVID-19?



March 24, 2020, Business Insights Questionnaire

BUSINESS SIZE BY REVENUE

SMALL < \$2M

MEDIUM

>\$2M - <\$100M

\$100M+



A FOCUS ON RECOVERY

"Terrific to see that the Board of Trade is doing what it can to provide support for young professionals."

Sascha Priewe, Associate Vice President, Royal Ontario Museum

Identified Talent Gaps and Opportunities for Young Professionals

Many young professionals have never lived through an economic downturn before. As companies continue to implement layoffs and hiring freezes, young professionals and recent graduates are the first to be shut out. In fact, around 200,000 young people in Ontario lost their jobs in March alone.

The Board's Young Professionals Network, a business-focused platform for emerging leaders, will help alleviate these anxieties by providing a suite of programs – titled **Future Forward** – that includes peer-to-peer mentorship as well as webinars on financial planning, managing stress, working remotely, virtual communication and intrapreneurship.

In an <u>April 2020 Board questionnaire</u>, young professionals identified areas they are looking to improve during the pandemic, including:



Continued to Engage Members Virtually

Just as before the pandemic, the Board remains committed to providing thought leadership and expert content to its members. As such, the Board pivoted from live events to virtual events for the first time ever – ensuring it could continue to deliver high-calibre events during a time of social distancing.

These events, branded as a new Business
Continuity Series and then Road to Recovery Series, offer: timely, relevant advice to help businesses manage challenges; thought-provoking discussions on what's next for the economy; and opportunities for businesses to ask questions directly to politicians, experts and peers. These events have included broadcasted interviews, panel discussions and presentations of practical advice and strategies.

In just March, April and May 2020, the Board has hosted:

18 virtual events

+4,600 online attendees in total

1,160 attendees in a single webcast, more than double what the Board's physical space would have allowed

A FOCUS ON RECOVERY

5 Pivoted to Recovery

At the start of the pandemic, the Board convened a Business Continuity Advisory Group of Toronto business and public health leaders. The group was central to sharing best practices when it came to business disruption plans, employee policies and other impacts during the early stages of the pandemic.

Now, the Board is helping the region pivot from reacting to the pandemic to encouraging recovery. Driven by our mission and informed by our members, the Board's new *Reimagining Recovery* framework is rooted in expert insights, designed in collaboration with government and industry leaders and organized around six priority work tracks essential to our shared success.

This Reimagining Recovery is led by a steering cabinet made up of senior leaders who can help inform the framework's direction, guide its impact and support its action. They will help foster collaboration across the Innovation Corridor, assist the Board with government advocacy and help activate "postcard projects" for big problem areas where a broader plan is required.

"The Board never fails to amaze me. They do such a wonderful job adapting to current economic situations."

Payman Afshar, Business Development Specialist, RBC Insurance

WORK TRACK ONE

Recovery Stages

How do we re-open our economy and what does recovery look like in pre and post vaccine times?

WORK TRACK TWO

Sector Recovery Plans

How does re-opening and recovery differ by sector and what supports do they need?

WORK TRACK THREE

Retrofitting our Urban Region

How do we retrofit and redesign our physical spaces, buildings and infrastructure in a new COVID-19 reality?

WORK TRACK FOUR

Cities and Corridor Blueprint

Based on emerging data and trends, what are the opportunities to reimagine and reboot our economy?

WORK TRACK FIVE

Business Recovery Programs

How can companies build digital readiness capabilities to deal with a new normal?

WORK TRACK SIX

Getting Back to Trade

How can we reduce trade barriers and instill a sense of confidence in businesses looking to expand into new markets?

REIMAGINING RECOVERY STEERING CABINET

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Toronto Region Board of Trade

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Tourism Toronto

Diane Brisebois

Retail Council of Canada

Mark Cohon

Toronto Global

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Greater Toronto Airports Authority

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FedDev Ontario, Government of Canada

Saad Rafi

Office of Recovery and Rebuild, City of Toronto



OUR MEMBERS & NETWORK

uring a time of physical distancing, it's more important than ever to stay connected with others. After all, we're stronger together. In fact, the Board's members – a community of entrepreneurs, innovators and business leaders – have united to show support and offer help where needed. Members have stayed engaged through:

Video Interviews

Several members spoke to the Board about how they're overcoming daily challenges, and what others can learn from their experiences. Member businesses like <u>Tea Horse</u> are reaching new domestic markets through small-scale production, and <u>Hamill Machine Company</u> talked about applying for financial support and keeping employees safe to keep production on track during COVID-19.

Advocacy Campaigns

Members' needs have always been core to the Board's work with government. With the pandemic, vocalizing those needs has become even more important – with many members becoming directly involved with outreach and campaigns. When the federal government first released its 10 per cent wage subsidy, for instance, the Board's members rallied to make clear that wouldn't be enough to keep employees on payroll. Shortly after, that subsidy was raised to 75 per cent.



OUR MEMBERS & NETW

"Within our core beliefs, InnVest values community and the power of relationships. The Board of Trade provided an opportunity to support both pillars. We look forward to taking even more advantage of our membership."

Lydia Chen, President and CEO, InnVest Hotels

Social Good & Mentorship

During the pandemic, members from all industries have stepped forward to offer their services at reduced or complimentary rates. The Board has featured these promotions in its weekly newsletter, as well as its online marketplace and COVID-19 portal. For example, the Board's telecommunications members have made generous donations to the City recognizing the importance of Internet access during the pandemic. One member, Cisco Canada, donated hundreds of permanent mobile access points helping connect 25 large apartment buildings in low-income neighbourhoods with free internet access for the next year.

Other members are giving back by collaborating with the Board's Young Professionals Network, coaching the younger workforce in how to turn a global economic downturn into new opportunities.

OUR NETWORK

Members

> 3.200 +YPN Members

14,5k+ Twitter Followers

13.5K+ LinkedIn Followers

35 Million Social Media **Impressions**

OUR IDEAS, INFLUENCE & ADVOCACY

Reports & Position **Papers**

60% Increase in Media Mentions from Previous Year

Policy Committees

+140 Committee and Working Group Members

OUR EVENTS

FROM APRIL 1, 2019 - MAY 31, 2020

16K+

Event Attendees

Small Business **Program Events**

Marquee Events

Professional Development Workshops and Roundtables

Summits

Young Professionals Network Events

Podium Events



ogether, the Toronto Region Board of Trade and World Trade Centre Toronto host several programs. Recognizing the "all hands on deck" approach that the post-COVID-19 economic recovery will demand, as well as the new realities of social distancing, these programs have pivoted to better support the region's business competitiveness.

THIS PAST YEAR



The Trade Accelerator Program (TAP) is designed to accelerate the strategic development of small and medium-sized businesses and prepare them for strategic expansion into international markets.

This past year TAP leveraged the initial year's funds from a \$6.7 million investment from the Government of Canada to significantly expand the program into new national regions – such as the Prairies and Atlantic Canada – as well as Ontario cities outside of the Greater Toronto Area.

Average exports revenue increased by as much as 38 per cent for TAP graduates, and more than half of TAP companies are owned or operated by groups underrepresented in corporate leadership (such as women or new Canadians).

TO SUPPORT THE REGION'S ECONOMIC RECOVERY

To support the region's economic recovery TAP will continue to help businesses reach new markets but will shift to delivering the program online – creating a digital platform that hosts resources, chatrooms and peer-to-peer support functions – until it is possible to resume classroom delivery.

This will allow TAP to continue its goal of reaching businesses in communities outside of large metropolitan areas, as well as accommodate further work from home or social distancing instructions.

economic blueprint institute

The Economic Blueprint
Institute (EBI) is a strategic
initiative of the of the Toronto
Region Board of Trade with a
goal of developing an economic
blueprint for the Toronto region.

This past year the EBI collaborated with Statistics Canada to create a data-driven view of the Innovation Corridor's economic structure, talent supply and innovation ecosystem –exploring the strengths, pain points and opportunities that exist when looking at the Toronto region not just as a collection of municipalities but as an interrelated economic zone.

To support the region's economic recovery EBI will continue its regional analysis to understand COVID-19 recession impacts and develop sector-specific advice for governments to mitigate those impacts.

EBI will also work closely with cities across the Innovation Corridor to help co-ordinate a regional strategy that identifies economically enabling priorities to expedite recovery.

A COLLABORATIVE APPROACH TO GROWTH

THIS PAST YEAR

TO SUPPORT THE REGION'S ECONOMIC RECOVERY



The Scale-Up Institute Toronto provides a series of curated program offerings to help high-growth firms overcome barriers to continued growth and elevate their growth trajectories.

This past year the Institute officially launched, expanding on the work of the Board's report, *Defying Gravity: Building a Scaleup Ecosystem* (available at scaleup2019.trbot.ca). The report found that fewer than 0.1 per cent of small Canadian firms grow to mid-size, and two per cent of mid-sized to large.

To help change these trends, the Institute designed a series of curated programs to help high-growth firms overcome barriers to scale and accelerate their expansion trajectories – including the Growth Development Program (GDP). The program will launch in the coming year factoring in new ways to help SMEs accelerate their growth in a post-COVID-19 economy.

To support the region's economic recovery the Institute will develop programs in addition to GDP to help companies build digital readiness capabilities in their business and prepare for sustained or future phases of physical distancing.

For instance, the Institute will pilot the new, first-of-its kind Recovery Activation Program (RAP) offering businesses insights, mentorship and workshops from industry leaders to harness technology and digitally transform their operations, allowing them to leverage new business opportunities in these evolving landscapes.



The Market Activation Program (MAP) and Trade & Investment Services Office (TISO) focus on growing businesses in international markets and fostering bilateral trade and investment between Toronto and other city regions.

This past year MAP took the lead on seven outbound trade missions to explore market opportunities in Mexico, the U.K., France, Germany, Singapore, Spain and the U.S. In total, 75 delegates attended these missions. Participating companies reported an average increase in export revenues of nearly 55 per cent following participation on a MAP trade mission.

TISO convened 37 events with nearly 1,500 total attendees and hosted inbound trade delegations from 18 different countries throughout Europe, Asia and the Americas – creating business development opportunities for Toronto region businesses throughout the globe.

To support the region's economic recovery, MAP and TISO teams have redirected their focus onto ensuring the region's businesses understand and are taking advantage of public and private aid packages.

This includes the creation of a portal (supportbusiness.bot.com) that brings these resources together with live chat functionality to the MAP and TISO teams, as well as the establishment of virtual content channels to connect with and advise the region's businesses on international trade best practices or opportunities through recovery. Both teams remain closely connected to all levels of government.

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